



Reporting Season

February 2023



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*Current as at Tuesday 28th February, 2023. Dates can be revised by the company.
Amounts are shown in **Australian dollars** unless stated otherwise. Estimates derived from Bloomberg.

WEEK 1 – (27th January – 3rd February)

Date	Code	Company	Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT
Fri 27 Jan	RMD	ResMed Inc	Q223 Health Care	-	0.044 US	224.9 US
Tue 31 Jan	IGO	IGO Ltd	HY23 Materials	669M	0.14	591M
Tue 31 Jan	CIP	Centuria Industrial Reit	HY23 Real Estate	-	-	54.1M
Wed 1 Feb	CCP	Credit Corp Group	HY23 Financials	45.8M	0.23	31.8M
Thu 2 Feb	PNI	Pinnacle Investment Management	HY23 Financials	-	0.156	30.5M
Thu 2 Feb	COF	Centuria Office Reit	HY23 Real Estate	-	-	48.6M

WEEK 2 – (6th February – 10th February)

Date	Code	Company	Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT
Mon 6 Feb	ARG	Argo Investments	HY23 Financials	-	0.165	137M
Mon 6 Feb	NCK	Nick Scali Ltd	HY23 Cons. Disc	-	0.40	60.6M
Mon 6 Feb	DXC	Dexus Convenience Retail Reit	HY23 Real Estate	-	0.053	15.6M
Tue 7 Feb	TCL	Transurban Group	HY23 Industrials	-	0.265	41M
Tue 7 Feb	CNI	Centuria Capital Group	HY23 Real Estate	52.6M	0.058	58.5M
Tue 7 Feb	CTT	Cettire Ltd	HY23 Cons. Disc	-	-	8.02M
Wed 8 Feb	BWP	BWP Trust	HY23 Real Estate	57.3M	0.0902	57.9M
Wed 8 Feb	SUN	Suncorp Group	HY23 Financials	570.M	0.33	560M
Wed 8 Feb	AMC	Amcor PLC	HY23 Materials	-	0.1225 US	691M US
Wed 8 Feb	DXI	Dexus Industria REIT	HY23 Real Estate	-	0.041	27.1M
Wed 8 Feb	BLD	Boral Ltd	HY23 Materials	-	-	56.8M
Wed 8 Feb	BTI	Bailador Technology Investments	HY23 Financials	-	0.035	-5.2M
Thu 9 Feb	AGL	AGL Energy	HY23 Utilities	-	0.08	-1.07B
Thu 9 Feb	MP1	Megaport Ltd	HY23 Info. Tech	-	-	-9.2M
Thu 9 Feb	MGR	Mirvac Group	HY23 Real Estate	246.5M	0.052	215M
Thu 9 Feb	ARF	Arena Reit.	HY23 Real Estate	-	-	29.9M
Fr 10 Feb	REA	REA Group	HY23 Comm. Services	198.3M	0.75	205M
Fri 10 Feb	NWS	News Corporation	Q223 Comm. Services	-	0.10 US	94M US

WEEK 3 – (13th February – 17th February)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT
Mon 13 Feb	IAG	Insurance Australia Group	HY23	Financials	420.5M	0.06	468M
Mon 13 Feb	JBH	JB Hi-Fi Ltd	HY23	Cons. Disc	330M	1.97	330M
Mon 13 Feb	EDV	Endeavour Group	HY23	Cons. Staples	353M	0.143	364M
Mon 13 Feb	AZJ	Aurizon Holdings	HY23	Industrials	-	0.07	130M
Mon 13 Feb	CAR	carsales.com	HY23	Comm. Services	-	0.285	416.5M
Mon 13 Feb	LLC	LendLease Group	HY23	Real Estate	103.6M	0.049	105M
Mon 13 Feb	BPT	Beach Energy Ltd	HY23	Energy	185M	0.02	191M
Tue 14 Feb	CGF	Challenger Ltd	HY23	Financials	-	0.12	123M
Tue 14 Feb	BRG	Breville Group	HY23	Cons. Disc	74.2M	0.15	78.7M
Tue 14 Feb	ANN	Ansell Ltd	HY23	Health Care	71.1M US	0.201 US	63.9M US
Tue 14 Feb	CSL	CSL Ltd	HY23	Health Care	1.6B US	1.07 US	1.76B US
Tue 14 Feb	JHX	James Hardie Industries PLC	Q323	Materials	124M US	-	129.2M US
Tue 14 Feb	DXS	Dexus	HY23	Real Estate	-	0.28	310.8M
Tue 14 Feb	SWM	Seven West Media Ltd	HY23	Comm. Services	-	-	114.9M
Tue 14 Feb	TPW	Temple & Webster Group Ltd	HY23	Cons. Disc	-	-	3.9M
Tue 14 Feb	SGM	Sims Ltd	HY23	Materials	-	0.14	101M
Tue 14 Feb	SGF	SG Fleet Group Ltd	HY23	Industrials	-	0.08913	41.9M
Wed 15 Feb	SKC	SkyCity Entertainment Group	HY23	Cons. Disc	68.3M NZ	0.07 NZ	22.8M NZ
Wed 15 Feb	VCX	Vicinity Centres	HY23	Real Estate	309M	0.0575	332.8M
Wed 15 Feb	SVW	Seven Group Holdings	HY23	Industrials	339M	0.23	350M
Wed 15 Feb	WES	Wesfarmers	HY23	Cons. Disc	1.2B	0.88	1.4B
Wed 15 Feb	RBL	RedBubble Ltd	HY23	Cons. Disc.	-	-	-29.8M
Wed 15 Feb	FMG	Fortescue Metals Group	HY23	Materials	2.2B US	0.75	2.4B US
Wed 15 Feb	CBA	Commonwealth Bank of Australia	HY23	Financials	5.2B	2.10	5.2B
Wed 15 Feb	COH	Cochlear Ltd	HY23	Health Care	122.4M	1.55	141.6M
Wed 15 Feb	TWE	Treasury Wine Estate Ltd	HY23	Cons. Staples	205.7M	0.18	188.2M
Wed 15 Feb	PME	Pro Medicus Ltd	HY23	Health Care	25.9M	0.13	27.2M
Wed 15 Feb	CTD	Corporate Travel Management Ltd	HY23	Cons. Disc	22.1M	0.06	15.7M
Wed 15 Feb	FBU	Fletcher Building Ltd	HY23	Industrials	-	0.21 NZ	92M NZ
Wed 15 Feb	GUD	G.U.D. Holdings	HY23	Cons. Disc	49.2M	0.17	45.6M
Wed 15 Feb	NWL	Netwealth Group	HY23	Financials	-	0.11	30.6M
Wed 15 Feb	PGH	Pact Group	HY23	Materials	-	-	24M
Thu 16 Feb	ASX	ASX Ltd	HY23	Financials	173.5M	1.162	73.7M
Thu 16 Feb	AMP	AMP Ltd	FY22	Financials	224.4M	0.025	184M
Thu 16 Feb	S32	South32 Ltd	HY23	Materials	679.8 US	0.049 US	685M US
Thu 16 Feb	ORA	Orora Ltd	HY23	Materials	102.4M	0.085	108.1M
Thu 16 Feb	GOZ	Growthpoint Properties Australia	HY23	Real Estate	90.4M	-	117.5M
Thu 16 Feb	EGG	Enero Group Ltd	HY23	Comm. Services	-	0.065	13.6M
Thu 16 Feb	BAP	Bapcor Ltd	HY23	Cons. Disc	59.833M	0.105	55.2M
Thu 16 Feb	DTL	Data#3 Ltd	HY23	Info Tech	17.4M	0.10	17.1M

Cont. WEEK 3 – (13th February – 17th February)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT
Thu 16 Feb	MFG	Magellan Financial Group	HY23	Financials	-	0.469	83.8M
Thu 16 Feb	SXL	Southern Cross Media Group	HY23	Cons. Disc	-	0.046	14.6M
Thu 16 Feb	NCM	Newcrest Mining	HY23	Materials	358 US	0.35 USD	293M US
Thu 16 Feb	WHC	Whitehaven Coal	HY23	Energy	1.7B	0.32	1.8B
Thu 16 Feb	RIC	Ridley Corp	HY23	Cons. Staple	19.7M	0.04	21M
Thu 16 Feb	EVN	Evolution Mining	HY23	Materials	131.8M	0.02	101M
Thu 16 Feb	TLS	Telstra Group	HY23	Telco	853M	0.085	0.9B
Thu 16 Feb	GMG	Goodman Group	HY23	Real Estate	861.7M	0.15	877M
Thu 16 Feb	SUL	Super Retail Group	HY23	Cons. Disc	139.7M	0.34	144M
Thu 16 Feb	ORG	Origin Energy	HY23	Energy	422M	0.165	399M
Thu 16 Feb	SHL	Sonic Healthcare	HY23	Health Care	377.5M	0.42	382M
Thu 16 Feb	IPH	IPH Ltd	HY23	Industrials	-	0.155	28.5M
Fri 17 Feb	LFS	Latitude Group Holdings	FY22	Financials	77.4M	0.04	57.9M
Fri 17 Feb	BBN	Baby Bunting Group	HY23	Cons. Disc	8.5M	0.027	2.7M
Fri 17 Feb	ING	Inghams Group Ltd	HY23	Cons. Staples	25.150M	0.045	17.2M
Fri 17 Feb	QBE	QBE Insurance Group	FY22	Financials	-	0.30	770M

WEEK 4 – (20th February – 24th February)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT
Mon 20 Feb	RWC	Reliance Worldwide Corp	HY23	Industrials	67.8M US	0.045 US	67M US
Mon 20 Feb	GPT	GPT Group	FY22	Real Estate	621.8M	0.123	620.6
Mon 20 Feb	HDN	Homeco Daily Needs Reit	HY23	Real Estate	-	0.02075	89.4M
Mon 20 Feb	ALU	Altium	FY22	Info Tech	-	0.25	30M US
Mon 20 Feb	BEN	Bendigo & Adelaide Bank	HY23	Financials	245.4M	0.29	249M
Mon 20 Feb	A2M	a2 Milk Company	HY23	Cons. Staple	60.6M NZ	-	69M NZ
Mon 20 Feb	ADH	Adairs Ltd	HY23	Cons. Disc	26.4M	0.08	21.8M
Mon 20 Feb	NHF	NIB Holdings	HY23	Financials	110M	0.13	91.6M
Mon 20 Feb	IRE	IRESS Ltd	FY22	Info Tech	54.3M	0.30	52.7M
Mon 20 Feb	BSL	BlueScope Steel Ltd	HY23	Materials	536M	0.25	599M
Mon 20 Feb	ALD	Ampol Ltd	FY22	Energy	749.9M	1.55	795.9M
Mon 20 Feb	CHC	Charter Hall Group	HY23	Real Estate	209M	0.208	226.5M
Mon 20 Feb	GWA	GWA Group Ltd	HY23	Industrials	-	0.06	21.3M
Mon 20 Feb	NST	Northern Star Resources	HY23	Materials	-	0.11	47.7M
Mon 20 Feb	EVT	EVT Ltd	HY23	Comm. Services	-	0.14	96.7M
Mon 20 Feb	HLO	Helloworld Travel Ltd	HY23	Cons. Disc	-	0.02	1.6M
Mon 20 Feb	MCG	McGrath Ltd	HY23	Real Estate	-	0.01	1.8M
Tue 21 Feb	BHP	BHP Group	HY23	Materials	-	0.90 US	6.45B US
Tue 21 Feb	COL	Coles Group	HY23	Cons. Staple	582M	0.36	616M
Tue 21 Feb	JLG	Johns Lyng Group	HY23	Industrials	-	0.045	34.1M

Cont. WEEK 4 – (20th February – 24th February)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT
Tue 21 Feb	AWC	Alumina Ltd	FY22	Materials	133.2M US	-	104M US
Tue 21 Feb	EHE	Estia Health	HY23	Health Care	9M	0.037	-25.3M
Tue 21 Feb	CGC	Costa Group Holdings	FY22	Cons. Staple	37M	0.05	30.2M
Tue 21 Feb	TAH	Tabcorp Holdings	HY23	Cons. Disc	43.2M	0.013	52M
Tue 21 Feb	SEK	SEEK Ltd	HY23	Comm. Services	-	0.24	978M
Tue 21 Feb	GEM	G8 Education Ltd	FY22	Cons. Disc	43.8M	0.02	36.6M
Tue 21 Feb	SGP	Stockland	HY23	Real Estate	361M	0.118	353M
Tue 21 Feb	MND	Monadelphous Group	HY23	Industrials	31.3M	0.24	29.1M
Tue 21 Feb	HUB	Hub24 Ltd	HY23	Financials	-	0.14	15.5M
Tue 21 Feb	ILU	Iluka Resources Ltd	FY22	Materials	590.8M	0.20	589M
Tue 21 Feb	VEA	Viva Energy Group	FY22	Energy	-	0.133	596.6M
Tue 21 Feb	RMS	Ramelius Resources	HY22	Materials	-	-	29.1M
Tue 21 Feb	ARB	ARB Corporation	HY22	Cons. Disc	-	0.32	47.4M
Tue 21 Feb	MVF	Monash IVF Group	HY22	Health Care	-	0.022	10.6M
Tue 21 Feb	HT1	HT&E Ltd	FY22	Comm. Services	-	0.052	48.5M
Tue 21 Feb	PRN	Perenti Ltd	HY23	Materials	-	-	58.9M
Tue 21 Feb	JDO	Judo Capital Holdings	HY23	Financials	-	-	36.1M
Tue 21 Feb	BST	Best & Less Holdings	HY23	Cons. Disc	-	0.08	11.3M
Tue 21 Feb	INA	Ingenia Communities Group	HY23	Real Estate	-	0.052	33.7M
Wed 22 Feb	RIO	Rio Tinto Ltd	FY22	Materials	13.9M US	3.2649	12.4B US
Wed 22 Feb	WOR	Worley Ltd	HY22	Energy	-	0.25	-99M
Wed 22 Feb	WOW	Woolworths Group	HY23	Cons. Staple	882.5M	0.46	845M
Wed 22 Feb	STO	Santos Ltd	FY22	Energy	2.6B US	0.151 US	2.1B US
Wed 22 Feb	AUB	AUB Group	HY23	Financials	-	0.17	0.4M
Wed 22 Feb	LOV	Lovisa Holdings	HY23	Cons. Disc	47.1M	0.38	47.7M
Wed 22 Feb	SPK	Spark New Zealand	HY23	Comm. Services	209M NZ	0.158 NZ	837M NZ
Wed 22 Feb	EHL	Emeco Holdings	HY23	Industrials	-	0.0125	2.7M
Wed 22 Feb	DMP	Domino's Pizza Enterprises	HY23	Cons. Disc	73.9M	0.674	63.9M
Wed 22 Feb	WTC	WiseTech Global Ltd	HY23	Info Tech	106M	0.066	109M
Wed 22 Feb	SCG	Scentre Group	FY23	Real Estate	-	0.0825	1.04B
Wed 22 Feb	FLT	Flight Centre Travel Group	HY23	Cons. Disc	-	-	-20M
Wed 22 Feb	REH	Reece Ltd	HY23	Industrials	-	0.08	186M
Wed 22 Feb	OZL	OZ Minerals	FY22	Materials	229M	-	207M
Wed 22 Feb	QAL	Qualitas Ltd	HY23	Real Estate	-	0.02	10.7M
Wed 22 Feb	SBM	ST Barbara Ltd	HY23	Materials	-	-	-407M
Wed 22 Feb	KAR	Karoon Energy Ltd	FY22	Energy	-	-	77.6M US
Wed 22 Feb	SLR	Silver Lake Resources	HY23	Materials	-	-	-14.8M
Thu 23 Feb	AIA	Auckland International Airport	HY23	Industrials	47M NZ	-	4.8M NZ
Thu 23 Feb	NEC	Nine Entertainment Co	HY22	Comm. Services	186.5M	0.06	190M
Thu 23 Feb	CWY	Cleanaway Waste Management	HY23	Industrials	64.3M	0.0245	49M
Thu 23 Feb	QUB	Qube Holdings	HY23	Industrials	71.2M	0.0375	111.3M

Cont. WEEK 4 – (20th February – 24th February)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT
Thu 23 Feb	APA	APA Group	HY23	Utilities	132M	0.26	190.7M
Thu 23 Feb	HMC	HMC Capital Ltd	HY23	Real Estate	-	0.06	24.9M
Thu 23 Feb	IFL	Insignia Financial Ltd	HY23	Financials	14M	0.105	45.1M
Thu 23 Feb	BKL	Blackmores Ltd	HY23	Cons. Staple	21.3M	0.87	24.3M
Thu 23 Feb	SGR	Star Entertainment Grp	HY23	Cons. Disc	-	-	-1.26B
Thu 23 Feb	MYS	MyState Ltd	HY23	Financials	-	0.115	20.1M
Thu 23 Feb	BGA	Bega Cheese Ltd	HY23	Cons. Staples	30.2M	0.045	7.3M
Thu 23 Feb	AX1	Accent Group Limited	HY23	Cons. Disc	45.8M	0.12	58.3M
Thu 23 Feb	RHC	Ramsay Health Care Ltd	HY23	Health Care	176.3M	0.50	236.5M
Thu 23 Feb	ALX	Atlas Arteria	FY22	Industrials	284.5M	-	241M
Thu 23 Feb	QAN	Qantas Airways	HY23	Industrials	734.3M	-	1B
Thu 23 Feb	TLC	The Lottery Corp Ltd	HY23	Cons. Disc	162M	0.09	172.9M
Thu 23 Feb	MPL	Medibank Pvt Ltd	HY23	Financials	219.8M	0.063	233.3M
Thu 23 Feb	ZIP	Zip Co Ltd	HY23	Financials	-	-	-241.2M
Thu 23 Feb	SIQ	Smartgroup Corporation Ltd	FY22	Industrials	57.62M	0.29	58.8M
Thu 23 Feb	APE	Eagers Automotive Ltd	FY22	Cons. Disc	-	0.49	324.3M
Thu 24 Feb	PPT	Perpetual Ltd	HY23	Financials	33.4M	0.55	26.8M
Thu 23 Feb	PTM	Platinum Asset Management	HY23	Financials	-	0.07	37.6M
Fri 24 Feb	HLI	Helia Group	FY22	Financials	156.5M	0.41	186.8M
Fri 24 Feb	AKE	Allkem Ltd	HY23	Materials	-	-	219M US
Fri 24 Feb	LNK	Link Administration Holdings	HY23	Info Tech	36.1M	0.045	-410.1M
Fri 24 Feb	ALG	Ardent Leisure Group Ltd	HY23	Cons. Disc	-	-	669.5M
Fri 24 Feb	BXB	Brambles Ltd	HY23	Industrials	309M US	0.1225 US	331M US
Fri 24 Feb	CYG	Coventry Group Ltd	HY23	Industrials	-	-	1.5M
Fri 24 Feb	PLS	Pilbara Minerals Ltd	HY23	Materials	1.28B	0.11	1.24B
Fri 24 Feb	MIN	Mineral Resources Ltd	HY23	Materials	-	1.20	390M
Fri 24 Feb	PDN	Paladin Energy	HY23	Energy	-	-	-4.7M US

WEEK 5 – (27th February – 28th February)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT
Mon 27 Feb	WDS	Woodside Energy Group	FY22	Energy	-	1.44 US	6.5B US
Mon 27 Feb	APX	Appen Ltd	FY22	Info Tech	-17.4M US	-	-239M US
Mon 27 Feb	CMW	Cromwell Property Group	HY23	Real Estate	84.5M	-	87.1M
Mon 27 Feb	DOW	Downer EDI Ltd	HY23	Industrials	63.2M	0.05	68.1M
Mon 27 Feb	IVC	InvoCare Ltd	FY22	Cons. Disc	-	0.11	-1.8M
Mon 27 Feb	DDR	Dicker Data	FY22	Info Tech	77.7M	0.025	73M
Mon 27 Feb	HLS	Healius Ltd	HY23	Health Care	10M	-	-28.7M
Mon 27 Feb	WPR	Waypoint REIT	FY22	Real Estate	-	0.0403	116.1M

Cont. WEEK 5 – (27th February – 28th February)

Date	Code	Company		Sector	Est. NPAT (\$A)	DPS (\$A)	NPAT
Mon 27 Feb	KGN	Kogan.com		HY23 Cons. Disc	-	-	-23.8M
Mon 27 Feb	LYC	Lynas Rare Earths Ltd		HY23 Materials	-	-	150.1M
Mon 27 Feb	BWX	BWX Ltd		HY23 Cons. Staple	-	-	-100.8M
Mon 27 Feb	TPG	TPG Telecom Ltd		FY22 Comm. Services	-	0.09	513M
Mon 27 Feb	CCX	City Chic Collective Ltd		HY23 Cons. Disc	-	-	-27.2M
Mon 27 Feb	ABY	Adore Beauty Group		HY23 Cons. Disc	-	-	-0.09M
Mon 27 Feb	MHJ	Michael Hill International		HY23 Cons. Disc	-	0.04	37.5M
Tue 28 Feb	SWP	Swoop Holdings		HY23 Comm. Services	-	-	-4.2M
Tue 28 Feb	ABC	Adbri Ltd		FY22 Materials	100.1M	-	102.6M
Tue 28 Feb	NIC	Nickel Industries Ltd		FY22 Materials	210M US	0.02	209M US
Tue 28 Feb	SFR	Sandfire Resources		HY23 Materials	-	-	-27.1M
Tue 28 Feb	HVN	Harvey Norman Holdings		HY23 Cons. Disc	-	0.13	365.9M
Tue 28 Feb	MSB	Mesoblast Ltd		HY23 Health Care	-	-	-41M US
Tue 28 Feb	TYR	Tyro Payments Ltd		HY23 Info Tech	-	-	1.1M
Tue 28 Feb	NXT	NextDC Ltd		HY23 Info Tech	-	-	-2.8M
Tue 28 Feb	PBH	Pointsbet Holdings		HY23 Cons. Disc	-	-	-178M

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