



i This form is a requirement in conjunction with the disbursement instructions; it does not replace sales/transfer instructions.
 This form is to be provided with a certified copy (do not provide original) of the most recent copy of the Trust Deed, or amendments to the Trust Deed.
 This form uses JavaScript for optimal performance. Please ensure you have this enabled if completing electronically.
 Refer to the end of this document for submission instructions.

1. CommSec Trust Account Details

Trading account number	Holder Identification Number (HIN)
<input type="text"/>	<input type="text" value="X"/>
Full name of trust account – E.g. John Smith & Greg Smith <Smith SMSF A/C>	
<input type="text"/>	
Account designation – E.g. <Smith SMSF A/C>	Late trustee name
<input type="text" value="<"/> <input type="text" value="A/C>"/>	<input type="text"/>

2. Trustee Details

Trustee 1

Mr
 Ms
 Mrs
 Miss
 Dr
 Other

Surname Given name

Trustee 2

Mr
 Ms
 Mrs
 Miss
 Dr
 Other

Surname Given name

Trustee 3

Mr
 Ms
 Mrs
 Miss
 Dr
 Other

Surname Given name

3. Declaration & Signature/s

I/We request Commonwealth Securities to disburse all the sponsored holdings by means of selling and/or transferring into my/our name/s as trustee/s for the Trust. I/We confirm the holdings above are all for the Trust and we have the appropriate legal authority to request this disbursement. I/We indemnify Commonwealth Securities Ltd, and its related bodies corporate, against any claims and losses resulting from the subsequent sale/ transfer as instructed, except to the extent such claims or loss are caused by the fraud, negligence or wilful misconduct of Commonwealth Securities Ltd or its related bodies corporate. I/We note Commonwealth Securities Ltd advises Trustees to seek their own legal, financial and tax advice in regard to the matters covered in this letter.

i Persons signing this statement should note that the Corporations Act 2001 imposes severe penalties for making false statements (\$10,000 or imprisonment for 2 years or both) or failing to ensure that a statement is not false or misleading (\$5,000 or imprisonment for 1 year or both).

Trustee 1

Full name

Date signed – DD / MM / YYYY

 / /

 Signature – *Must be signed pen to paper*

Trustee 2

Full name

Date signed – DD / MM / YYYY

 / /

 Signature – *Must be signed pen to paper*

Trustee 3

Full name

Date signed – DD / MM / YYYY

 / /

 Signature – *Must be signed pen to paper*

Witness 1

 Full name – *Mandatory*

Date signed – DD / MM / YYYY

 / /

 Signature – *Must be signed pen to paper*

Witness 2

 Full name – *Mandatory*

Date signed – DD / MM / YYYY

 / /

 Signature – *Must be signed pen to paper*

Witness 3

 Full name – *Mandatory*

Date signed – DD / MM / YYYY

 / /

 Signature – *Must be signed pen to paper*

i All signatures are required to be original. Witness/es to signature/s who certifies that the person/s who has/have signed this statement is/are known to him/her and has/have signed with his/her signatures in his/her presence or both).

Commonwealth Securities Limited (CommSec) ABN 60 067 254 399 AFSL 238814, a Participant of the ASX Group and Cboe Australia (formerly Chi-X Australia).

How to submit your documents

Once completed and signed, email or send the form and relevant supporting documentation to

✉ CommsecEstatesManagement@cba.com.au

📞 13 15 19

🌐 commsec.com.au

📍 **CommSec**

Locked Bag 22

Australia Square NSW 1215